



Jim  
Harper

INVESTMENT  
BANKING ANALYST

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United States, New York, NY

## SKILLS

Financial Modeling (DCF, LBO, M&A, Comparable Analysis)	Expert
Advanced Excel and PowerPoint	Expert
Due Diligence and Market Research	Expert
Corporate Valuation	Expert
Client Relationship Management	Expert
Strong Analytical and Problem-Solving Skills	Expert

## AWARDS

- Dean's List, New York University (2019, 2020)
- 1st Place, Financial Modeling Competition, CFI (2020)

## PROFESSIONAL SUMMARY

Detail-oriented Investment Banking Analyst with 5+ years of experience in financial modeling, equity research, and advising clients on complex transactions. Strong proficiency in analyzing financial statements and developing strategies for mergers and acquisitions.

## EXPERIENCE

June 2021 - Now

### Investment Banking Analyst

Goldman Sachs / New York, NY

- Develop detailed financial models, including DCF, LBO, and comparable company analysis, to evaluate investment opportunities.
- Conduct in-depth industry research to support senior bankers in advisory roles and investment strategies.
- Assist in structuring and negotiating mergers and acquisitions, capital raising, and corporate restructuring.
- Support due diligence processes for clients across sectors, ensuring accurate financial data and reporting.

June 2020 - August 2020

### Intern, Investment Banking

Morgan Stanley / New York, NY

- Analyzed market trends and prepared financial reports for senior analysts and executives.
- Participated in client presentations, creating pitch materials and supporting strategic initiatives.
- Performed basic financial modeling and helped senior bankers evaluate investment opportunities.

## EDUCATION

### Bachelor of Science in Finance

New York University / Graduated: May 2021

- GPA: 3.85/4.0
- Relevant Coursework: Corporate Finance, Investment Analysis, Derivatives

### Certifications

- Financial Modeling & Valuation Analyst (FMVA)**, Corporate Finance Institute — Certified: August 2022
- Series 79 – Investment Banking Representative Exam**, FINRA — Certified: June 2021