



## Corporate Finance Analyst

# Jessica Williams

### Professional summary

Detail-oriented and results-driven Corporate Finance Analyst with experience in financial modeling, budgeting, and investment analysis. Skilled in providing actionable insights to support strategic decision-making and enhance business performance.

### Experience

#### Corporate Finance Analyst

January 2021 - Now

Global Finance Solutions / New York, NY

- Create and maintain detailed financial models to forecast business performance, including budgeting and cash flow projections.
- Analyze financial statements and metrics to identify trends, risks, and opportunities, supporting strategic business decisions.
- Prepare monthly and quarterly financial reports for management, presenting insights on profitability and operational efficiency.
- Collaborate with the mergers and acquisitions team to evaluate potential investment opportunities and strategic partnerships.

#### Junior Corporate Finance Analyst

June 2018 - December 2020

Smith & Partners Financial Advisory / New York, NY

- Assisted in the preparation of financial reports, including balance sheets, P&L statements, and cash flow analyses.
- Supported the development of financial models to assess the impact of potential mergers and acquisitions.
- Conducted financial analysis to identify cost-saving opportunities and improve operational efficiency.

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### Education

#### Bachelor of Business Administration in Finance

New York University

United States, Graduated: May 2018

**Relevant Coursework:** Corporate Finance, Investment Banking, Mergers & Acquisitions, Financial Accounting

#### Chartered Financial Analyst (CFA) Level 1

CFA Institute

May 2020

### Professional Development

- **Advanced Financial Modeling & Valuation,** Wall Street Prep — Completed: September 2021
- **Financial Planning and Analysis Certification,** Corporate Finance Institute — Completed: March 2021

### Skills

Financial modeling and forecasting



Budgeting and variance analysis



Proficient in Excel, SAP, and SQL



Advanced knowledge of financial statements and ratios



Strong analytical and problem-solving skills

