

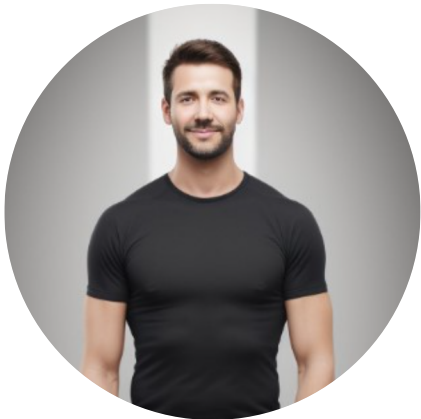
JAMES LAWSON

Financial Coach

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Denver, CO



in LinkedIn

EDUCATION

Certified Financial Coach (CFC)

National Financial Educators Council
2017

B.S. in Finance

University of Colorado Boulder
2015

Publications & Media

- Featured in Forbes' "Top 10 Financial Coaches to Watch in 2024"
- Published article in The Denver Post: "5 Simple Steps to Getting Out of Debt," 2022

SKILLS

- | | |
|-------------------------------------|--------|
| Budgeting & expense management | Expert |
| Debt reduction & credit improvement | Expert |
| Financial literacy education | Expert |
| Retirement & savings planning | Expert |
| One-on-one financial coaching | Expert |

PROFESSIONAL SUMMARY

Experienced Financial Coach with a strong background in personal finance, budgeting, and debt reduction. Over 10 years of helping clients gain financial literacy, build savings, and create strategies for long-term financial success. Committed to making financial freedom accessible to all.

EXPERIENCE

2018 - 2025

Financial Coach Smart Money Coaching / Denver, CO

- Provided personalized financial coaching to over 300 clients, helping them reduce debt and increase savings.
- Conducted group financial literacy workshops for local businesses and community organizations.
- Assisted clients in improving their credit scores, with an average increase of 80 points in six months.
- Developed a financial wellness program that led to a 25% increase in client savings within one year.

2015 - 2018

Financial Advisor (Associate) Rocky Mountain Financial Solutions / Boulder, CO

- Analyzed clients' financial situations and created personalized investment and savings plans.
- Educated clients on strategies for reducing expenses and building financial stability.
- Managed a portfolio of over 100 clients, ensuring financial goals were met through tailored solutions.
- Conducted quarterly financial seminars, increasing financial literacy within the community.

COMMUNITY INVOLVEMENT

- Volunteer Financial Coach, Denver Housing Assistance Program, 2020 – Present
- Financial Literacy Instructor, Colorado Youth Money Skills Initiative, 2019 – Present

