

PROFESSIONAL SUMMARY

Experienced Senior Tax Associate specializing in State and Local Tax (SALT) with a track record of helping businesses navigate multi-state tax compliance. Expertise in sales and use tax, property tax, and nexus determinations. Seeking to leverage in-depth knowledge of state tax laws at Summit & Parker LLP to support corporate clients in reducing tax exposure and ensuring compliance.

EDUCATION

Bachelor of Science in Accounting

University of Southern California, Los Angeles, CA (2017)

Certified Public Accountant (CPA)

California Board of Accountancy (2018)

CCH Sales Tax Certification

Wolters Kluwer (2020)

SKILLS

- Multi-state tax compliance Expert
- Sales and use tax audits Expert
- Nexus analysis and risk assessment Expert
- State income and franchise tax filings Expert
- Tax research and legislative updates Expert
- Property tax valuation and appeals Expert
- ASC 450 reserves for tax contingencies Expert
- Proficiency in Vertex and CCH SureTax Expert
- Legal entity structuring Expert
- Tax credit and incentive analysis Expert

EXPERIENCE

2020 - Now

Senior Tax Associate – SALT
Summit & Parker LLP, Los Angeles, CA

- Advise clients on state and local tax regulations, ensuring compliance across multiple jurisdictions.
- Conduct nexus studies, identifying potential tax liabilities and recommending risk mitigation strategies.
- Manage sales and use tax audits, successfully reducing client liabilities through strategic negotiations.
- Perform state income tax research, analyzing legislative changes and their impact on corporate clients.
- Assist businesses in securing tax credits and incentives to minimize overall tax burdens.

2017 - 2020

Tax Associate – SALT
Everett & Mason Tax Group, Los Angeles, CA

- Assisted in preparing multi-state corporate income tax returns and franchise tax filings.
- Researched tax laws and advised clients on SALT issues, including apportionment and sourcing rules.
- Supported indirect tax compliance efforts, ensuring proper sales and use tax reporting.
- Worked with clients to optimize tax structures, reducing exposure to state tax audits.

PUBLICATIONS & SPEAKING ENGAGEMENTS

- Co-authored "Navigating Multi-State Tax Compliance: Best Practices for Businesses" in the Journal of Taxation.
- Guest speaker at the California State Tax Conference, discussing recent changes in SALT regulations.
- Hosted internal training sessions on state and local tax updates at Summit & Parker LLP.